

## Q-study in Estonia: preliminary results

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#### Field work in October-November 2014

Many thanks to the team (Marit Sukk, Liis Velsker, Kristel Härma)

### 36 respondents (not representative to the Estonian population):

- 25 females, 11 males
- Age groups: 15 (16-34 years), 15 (35-54 years), 6 (54+...)
- Different regions in Estonia (main distinction between capital city and other areas -> 8 to 28 respondents)
- Education: 4 (less than secondary), 20 (secondary), 12 (higher)



The best solution: 10 factors (eigenvalues >1; solution explains 80,4% of variance)

10 'media repertoires'



#### 1. repertoire: "local, infotainment"

	No of respondents, socio- demographics
national TV news bulletin (commercial)	•4 respondents
weekly quality newspaper print	•age 45+
TV current affairs light	<ul><li>secondary education</li><li>outside capital city</li></ul>
local daily newspaper online	' '
local monthly news publication print	



#### 2. repertoire: "serious quality news and discussions"

	No of respondents, socio-demographics
PSB radio news	•4 respondents
national daily quality newspaper print	•age 35-45 •higher education
TV current affairs serious	•outside capital city
weekly quality newspaper print	
radio current affairs	



## 3. repertoire: "international, not-regular/ not frequent news following"

	No of respondents, socio-demographics
international providers' online news	•3 respondents
TV news from international providers	•age 17-22 (students) •male
national weekly quality newspaper print	•outside capital city
weekly quality newspaper online	
news on other social media	



# 4.repertoire: "avoidance of social media news, light news online"

	No of respondents, socio-demographics
free daily newspaper online	•4 respondents
born-online news media	•age 17-22
news on Text-TV	•less than secondary education
news via news aggregators	•outside capital city
national tabloid newspaper online	

### 5.repertoire: "occasional news contacts via social media"

	No of respondents, socio- demographics
news in Twitter	4 respondents
blogs with news	age 19-47 capital city
news via news aggregators	secondary education
news on other social media	
born-online news media	



## 6.repertoire: "traditional media broadened by the new media possibilities"

	No of respondents, socio- demographics
news via news aggregators	•2 respondents
radio news (commercial)	•age 20-40
national TV news bulletin (PSB)	•male •secondary education
local monthly online	outside capital city
local newspaper online	



### 7.repertoire: "news that are freely available and easy to consume"

	No of respondents, socio-demographics
radio news (commercial)	•3 respondents
national daily tabloid newspaper online	•different age groups •less than secondary
local news publications print	•outside capital city
news via news aggregators	
news by email or SMS	

### 8. repertoire: "national radio and local print orientation"

	No of respondents, socio- demographics
news by email or SMS	•2 respondents
radio news by PSB	•different age groups
radio current affairs	•secondary education     •different locations
news via news aggregators	
local daily newspaper print	



#### 9. repertoire: "if news, then for free"

	No of respondents, socio-demographics
news by online video sharing media	•2 respondents
local news publications, print	•age 20-45
news on FB	•capital city •secondary education
Text-TV	
news on other social media	



#### 10. repertoire: "online-news plus radio"

	No of respondents, socio-demographics
local daily newspaper online	•2 respondents
local newspaper print	•age 35-54 •male
radio news by PSB	•outside capital city
weekly quality newspaper online	
news via news aggregators	

#### Country profile (Estonia):

Categories of	News media type	No. of
importance		occurrences
10+ occurrences:	National TV news bulletin by PSB	25
'The short head'	National quality newspaper online	22
	National daily quality newspaper, print	16
	National commercial broadcaster's news (online)	12
5-9 occurrences	TV current affairs (serious)	9
	Radio news (commercial)	9
	International news providers online	9
	National TV news (commercial)	8
	Regional/ local TV news bulletin	7
	TV news from international providers	7
	Radio news by PSB	7
	National weekly quality newspaper, online	6
	National tabloid newspaper online	6



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